

Opening

9:00 AM Opening Sacrifice of the Mass - [Ave Maria Parish Church: "The Oratory"](#)

9:30 – 10:00 Arrival & Check-In, Opening Remarks - [Thomas and Selby Prince Building](#)

Segment 1: Foundations of Moral Action & Human Flourishing

10:00 – 10:20 *Human Flourishing*: Dr. Andrew Abela, Catholic University of America

10:20 – 10:40 *Choosing the Good*: Dr. Steven Long, Ave Maria University

10:40 – 11:00 Panel Discussion: Ien Cheng, Multi-Location Retail, NYC | Dr. Timothy Iijima, Ave Maria University

11:00 – 11:20 Break

Segment 2: Investing in the Western Tradition

11:20 – 11:40 *Investing in the Western Tradition*: Dr. John Grabowski, Catholic University of America

11:40 – 12:00 PM Panel Discussion: Tim Schwartz, Schwartz Investment Counsel, Inc. | Stephen Auth, Federated Hermes

12:00 – 1:00 Lunch

Segment 3: Business in the Western Tradition

1:00 – 1:20 *Business in the Western Tradition*: Dr. Michael Breidenbach, Ave Maria University

1:20 – 1:40 Panel Discussion: Michael Papile, Hesperia Capital | John Paul Klucik, Silvercrest Asset Management

1:40 – 2:00 Break

Segment 4: ESG and Its Ideology

2:00 – 2:20 *ESG and Its Ideology*: Stephen Soukoup, The Political Forum

2:20 – 2:40 Panel Discussion: Rich Todd, Innovest Portfolio Solutions | J Patrick Kearns, Morgan Stanley
David Szmigielski, Wells Fargo

2:40 – 3:00 Break

Segment 5: CST & Investing

3:00 – 3:20 *CST & Investing*: Dr. Gabriel Martinez, Ave Maria University

3:20 – 3:40 *Profitable Business and the Common Good*: Dr. Greg Robson, University of Notre Dame

3:40 – 4:00 Panel Discussion: John Knowles, Catholic Finance Association | Christopher Long, Silvercrest Asset Management

4:00 – 4:20 Break

Segment 6: Institute Scholar's Stock Pitches

4:20 – 5:00 Scholar's investment pitch competition, applying Catholic Social Teaching to fundamental stock analysis

Social Time

5:00 – 7:00 Cigars, Drinks, & Discussion, CFA & *Fumus et Ratio*, President's Balcony (optional)